108TH CONGRESS 2D SESSION

# H. R. 4278

# AN ACT

To amend the Assistive Technology Act of 1998 to support programs of grants to States to address the assistive technology needs of individuals with disabilities, and for other purposes.

- 1 Be it enacted by the Senate and House of Representa-
- 2 tives of the United States of America in Congress assembled,

#### 1 SECTION 1. SHORT TITLE.

- 2 This Act may be cited as the "Improving Access to
- 3 Assistive Technology for Individuals with Disabilities Act
- 4 of 2004".
- 5 SEC. 2. AMENDMENT TO THE ASSISTIVE TECHNOLOGY ACT
- 6 **OF 1998.**
- 7 The Assistive Technology Act of 1998 (29 U.S.C.
- 8 3001 et seq.) is amended to read as follows:
- 9 "SECTION 1. SHORT TITLE; TABLE OF CONTENTS.
- 10 "(a) Short Title.—This Act may be cited as the
- 11 'Assistive Technology Act of 1998'.
- 12 "(b) Table of Contents.—The table of contents
- 13 for this Act is as follows:
  - "Sec. 1. Short title; table of contents.
  - "Sec. 2. Findings and purposes.
  - "Sec. 3. Definitions.
  - "Sec. 4. Grants to States for purchase of assistive technology devices and assistive technology services.
  - "Sec. 5. Grants to States for protection and advocacy related to assistive technology.
  - "Sec. 6. Administrative provisions.
  - "Sec. 7. National activities.
  - "Sec. 8. Authorization of appropriations.
- 14 "SEC. 2. FINDINGS AND PURPOSES.
- 15 "(a) FINDINGS.—Congress finds the following:
- 16 "(1) Disability is a natural part of the human
- experience and in no way diminishes the right of in-
- dividuals to—
- 19 "(A) live independently;
- 20 "(B) enjoy self-determination and make
- 21 choices;

- 1 "(C) benefit from an education;
- 2 "(D) pursue meaningful careers; and
- "(E) enjoy full inclusion and integration in the economic, political, social, cultural, and educational mainstream of society in the United States.
  - "(2) Technology is one of the primary engines for economic activity, education, and innovation in the Nation, and throughout the world. The commitment of the United States to the development and utilization of technology is one of the main factors underlying the strength and vibrancy of the economy of the United States.
  - "(3) As technology has come to play an increasingly important role in the lives of all persons in the United States, in the conduct of business, in the functioning of government, in the fostering of communication, in the conduct of commerce, and in the provision of education, its impact upon the lives of individuals with disabilities in the United States has been comparable to its impact upon the remainder of the citizens of the United States. Any development in mainstream technology would have profound implications for individuals with disabilities in the United States.

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"(4) Over the last 15 years, the Federal Gov-ernment has invested in the development of state-wide comprehensive systems to help individuals with disabilities gain access to assistive technology devices and services. This partnership with States provided an important service to individuals with disabilities by strengthening the capacity of each State to assist individuals with disabilities of all ages with their as-sistive technology needs.

"(5) Substantial progress has been made in the development of assistive technology devices, including adaptations to existing devices that facilitate activities of daily living, that significantly benefit individuals with disabilities of all ages. These devices and adaptations increase the involvement, and reduce expenditures associated with, programs and activities that facilitate communication, ensure independent living and functioning, enable early child-hood development, support educational achievement, provide and enhance employment options, and enable full participation in community living and recreation for individuals with disabilities.

"(6) Despite the success of the Federal-State partnership in providing access to assistive technology and services, there is a continued need to

provide information about the availability of assistive technology, advances in improving accessibility and functionality of assistive technology, and appropriate methods to secure and utilize assistive technology in order to maximize their independence and participation of individuals with disabilities in society.

## "(b) Purposes.—The purposes of this Act are—

"(1) to support State efforts to improve the provision of assistive technology to individuals with disabilities through comprehensive statewide programs of technology-related assistance, for individuals with disabilities of all ages, that are designed to—

"(A) increase the availability of, funding for, access to, provision of, and training about assistive technology devices and assistive technology services;

"(B) increase the ability of individuals with disabilities of all ages to secure and maintain possession of assistive technology devices as such individuals make the transition between services offered by human service agencies or between settings of daily living (for example, between home and work);

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- "(C) increase the capacity of public agencies and private entities to provide and pay for assistive technology devices and assistive technology services on a statewide basis for individuals with disabilities of all ages;
  - "(D) increase the involvement of individuals with disabilities and, if appropriate, their family members, guardians, advocates, and authorized representatives, in decisions related to the provision of assistive technology devices and assistive technology services;
  - "(E) increase and promote coordination among State agencies, between State and local agencies, among local agencies, and between State and local agencies and private entities (such as managed care providers), that are involved or are eligible to be involved in carrying out activities under this Act;
  - "(F) increase the awareness and facilitate the change of laws, regulations, policies, practices, procedures, and organizational structures, that facilitate the availability or provision of assistive technology devices and assistive technology services; and

1 "(G) increase awareness and knowledge of 2 the benefits of assistive technology devices and 3 assistive technology services among targeted in-4 dividuals and the general population; and "(2) to provide States with financial assistance 6 that supports programs designed to maximize the ability of individuals with disabilities and their fam-7 8 ily members, guardians, advocates, and authorized 9 representatives to obtain assistive technology devices

and assistive technology services.

#### 11 "SEC. 3. DEFINITIONS.

12 "In this Act:

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- "(1) ADVOCACY SERVICES.—The term 'advocacy services', except as used as part of the term 'protection and advocacy services', means services provided to assist individuals with disabilities and their family members, guardians, advocates, and authorized representatives in accessing assistive technology devices and assistive technology services.
  - "(2) AMERICAN INDIAN CONSORTIUM.—The term 'American Indian Consortium' has the meaning given the term in section 102(1) of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 and that is established to provide protection

- and advocacy services for purposes of receiving funding under subtitle C of title I of such Act.
- 3 "(3) Assistive technology.—The term 'as-4 sistive technology' means technology designed to be 5 utilized in an assistive technology device or assistive 6 technology service.
  - "(4) Assistive technology device' means any item, piece of equipment, or product system, whether acquired commercially, modified, or customized, that is used to increase, maintain, or improve functional capabilities of individuals with disabilities.
  - "(5) Assistive technology service' means any service that directly assists an individual with a disability in the selection, acquisition, or use of an assistive technology device. Such term includes—
    - "(A) the evaluation of the assistive technology needs of an individual with a disability, including a functional evaluation of the impact of the provision of appropriate assistive technology and appropriate services to the individual in the customary environment of the individual;

1	"(B) services consisting of purchasing,
2	leasing, or otherwise providing for the acquisi-
3	tion of assistive technology devices by individ-
4	uals with disabilities;
5	"(C) services consisting of selecting, de-
6	signing, fitting, customizing, adapting, apply-
7	ing, maintaining, repairing, or replacing assist-
8	ive technology devices;
9	"(D) coordination and use of necessary
10	therapies, interventions, or services with assist-
11	ive technology devices, such as therapies, inter-
12	ventions, or services associated with education
13	and rehabilitation plans and programs;
14	"(E) training or technical assistance for an
15	individual with disabilities, or, where appro-
16	priate, the family members, guardians, advo-
17	cates, or authorized representatives of such an
18	individual; and
19	"(F) training or technical assistance for
20	professionals (including individuals providing
21	education and rehabilitation services), employ-
22	ers, or other individuals who provide services to,
23	employ, or are otherwise substantially involved
24	in the major life functions of individuals with

disabilities.

1 "(6) CAPACITY BUILDING AND ADVOCACY AC-2 TIVITIES.—The term 'capacity building and advo-3 cacy activities' means efforts that—

"(A) result in laws, regulations, policies, practices, procedures, or organizational structures that promote consumer-responsive programs or entities; and

"(B) facilitate and increase access to, provision of, and funding for, assistive technology devices and assistive technology services,

in order to empower individuals with disabilities to achieve greater independence, productivity, and integration and inclusion within the community and the workforce.

"(7) Comprehensive statewide program of technology-reterm 'comprehensive statewide program of technology-related assistance' means a consumer-responsive program of technology-related assistance for individuals with disabilities, implemented by a State, and equally available to all individuals with disabilities residing in the State, regardless of their type of disability, age, income level, or location of residence in the State, or the type of assistive technology device or assistive technology service required.

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1	"(8) Consumer-responsive.—The term 'con-
2	sumer-responsive'—
3	"(A) with regard to policies, means that
4	the policies are consistent with the principles
5	of—
6	"(i) respect for individual dignity, per-
7	sonal responsibility, self-determination, and
8	pursuit of meaningful careers, based on in-
9	formed choice, of individuals with disabil-
10	ities;
11	"(ii) respect for the privacy, rights,
12	and equal access (including the use of ac-
13	cessible formats) of such individuals;
14	"(iii) inclusion, integration, and full
15	participation of such individuals in society;
16	"(iv) support for the involvement in
17	decisions of a family member, a guardian,
18	an advocate, or an authorized representa-
19	tive, if an individual with a disability re-
20	quests, desires, or needs such involvement;
21	and
22	"(v) support for individual and sys-
23	tems advocacy and community involve-
24	ment; and

1	"(B) with respect to an entity, program, or
2	activity, means that the entity, program, or
3	activity—
4	"(i) is easily accessible to, and usable
5	by, individuals with disabilities and, when
6	appropriate, their family members, guard-
7	ians, advocates, or authorized representa-
8	tives;
9	"(ii) responds to the needs of individ-
10	uals with disabilities in a timely and appro-
11	priate manner; and
12	"(iii) facilitates the full and meaning-
13	ful participation of individuals with disabil-
14	ities (including individuals from underrep-
15	resented populations and rural popu-
16	lations) and their family members, guard-
17	ians, advocates, and authorized representa-
18	tives, in—
19	"(I) decisions relating to the pro-
20	vision of assistive technology devices
21	and assistive technology services to
22	such individuals; and
23	"(II) decisions related to the
24	maintenance, improvement, and eval-
25	uation of the comprehensive statewide

1	program of technology-related assist-
2	ance, including decisions that affect
3	capacity building and advocacy activi-
4	ties.
5	"(9) DISABILITY.—The term 'disability' means
6	a condition of an individual that is considered to be
7	a disability or handicap for the purposes of any Fed-
8	eral law other than this Act or for the purposes of
9	the law of the State in which the individual resides.
10	"(10) Individual with a disability; indi-
11	VIDUALS WITH DISABILITIES.—
12	"(A) Individual with a disability.—
13	The term 'individual with a disability' means
14	any individual of any age, race, or ethnicity—
15	"(i) who has a disability; and
16	"(ii) who is or would be enabled by an
17	assistive technology device or an assistive
18	technology service to minimize deteriora-
19	tion in functioning, to maintain a level of
20	functioning, or to achieve a greater level of
21	functioning in any major life activity.
22	"(B) Individuals with disabilities.—
23	The term 'individuals with disabilities' means
24	more than one individual with a disability.

1	"(11) Institution of higher education.—
2	The term 'institution of higher education' has the
3	meaning given such term in section 101 of the High-
4	er Education Act of 1965 (20 U.S.C. 1141(a)), and
5	includes a community college receiving funding
6	under the Tribally Controlled Community College
7	Assistance Act of 1978 (25 U.S.C. 1801 et seq.).
8	"(12) Protection and advocacy serv-
9	ICES.—The term 'protection and advocacy services'
10	means services that—
11	"(A) are described in part C of the Devel-
12	opmental Disabilities Assistance and Bill of
13	Rights Act (42 U.S.C. 6041 et seq.), the Pro-
14	tection and Advocacy for Mentally Ill Individ-
15	uals Act of 1986 (42 U.S.C. 10801 et seq.), or
16	section 509 of the Rehabilitation Act of 1973;
17	and
18	"(B) assist individuals with disabilities
19	with respect to assistive technology devices and
20	assistive technology services.
21	"(13) Secretary.—The term 'Secretary'
22	means the Secretary of Education.
23	"(14) State.—
24	"(A) IN GENERAL.—Except as provided in
25	subparagraph (B), the term 'State' means each

1	of the several States of the United States, the
2	District of Columbia, the Commonwealth of
3	Puerto Rico, the United States Virgin Islands,
4	Guam, American Samoa, and the Common-
5	wealth of the Northern Mariana Islands.
6	"(B) OUTLYING AREAS.—In sections 4(c)
7	and 5(b):
8	"(i) Outlying area.—The term 'out-
9	lying area' means the United States Virgin
10	Islands, Guam, American Samoa, and the
11	Commonwealth of the Northern Mariana
12	Islands.
13	"(ii) State.—The term 'State' does
14	not include the United States Virgin Is-
15	lands, Guam, American Samoa, and the
16	Commonwealth of the Northern Mariana
17	Islands.
18	"(15) TARGETED INDIVIDUALS.—The term
19	'targeted individuals' means—
20	"(A) individuals with disabilities of all ages
21	and their family members, guardians, advo-
22	cates, and authorized representatives;
23	"(B) individuals who work for public or
24	private entities (including insurers or managed

1	care providers), that have contact with individ-
2	uals with disabilities;
3	"(C) educators and related services per-
4	sonnel;
5	"(D) technology experts (including engi-
6	neers);
7	"(E) health and allied health professionals;
8	"(F) employers; and
9	"(G) other appropriate individuals and en-
10	tities.
11	"(16) Technology-related assistance.—
12	The term 'technology-related assistance' means as-
13	sistance provided through capacity building and ad-
14	vocacy activities that accomplish the purposes de-
15	scribed in any of subparagraphs (A) through (G) of
16	section $2(b)(1)$ .
17	"(17) Underrepresented population.—
18	The term 'underrepresented population' means a
19	population that is typically underrepresented in serv-
20	ice provision, and includes populations such as per-
21	sons who have low-incidence disabilities, persons who
22	are minorities, poor persons, persons with limited-
23	English proficiency, older individuals, or persons
24	from rural areas.

1	"(18) Universal design.—The term 'uni-
2	versal design' means a concept or philosophy for de-
3	signing and delivering products and services that are
4	usable by people with the widest possible range of
5	functional capabilities, which include products and
6	services that are directly usable (without requiring
7	assistive technologies) and products and services
8	that are made usable with assistive technologies.
9	"SEC. 4. GRANTS TO STATES FOR PURCHASE OF ASSISTIVE
10	TECHNOLOGY DEVICES AND ASSISTIVE TECH-
11	NOLOGY SERVICES.
12	"(a) Grants to States.—The Secretary shall
13	award grants, in accordance with this section, to States
14	to maintain comprehensive statewide programs of tech-
15	nology related assistance to support programs that are de-
16	signed to maximize the ability of individuals with disabil-
17	ities and their family members, guardians, advocates, and
18	authorized representatives to obtain assistive technology
19	devices and assistive technology services.
20	"(b) Use of Funds.—
21	"(1) In General.—
22	"(A) REQUIRED ACTIVITIES.—Except as
23	provided in subparagraph (C), any State that
24	receives a grant under this section shall use a
25	portion of the funds made available through the

grant to carry out the activities described in subparagraphs (A) and (B) of paragraph (2).

"(B) DISCRETIONARY ACTIVITIES.—Any
State that receives a grant under this section
may use the funds made available through the
grant to carry out the activities described in
subparagraph (C) or (D) of paragraph (2).

"(C) SPECIAL RULE.—Any State in which financial support for the activities described in subparagraph (A) or (B) of paragraph (2) is provided from State or other resources shall not be required to expend the funds provided under the grant to carry out the activities described in subparagraph (A) or (B), as the case may be. Such financial support shall be comparable to the amount of the grant the State would otherwise have expended for such activities.

#### "(2) State-level activities.—

"(A) STATE FINANCE SYSTEMS.—The State shall support activities to increase access to, and funding for, assistive technology devices and assistive technology services, including the development of systems to provide assistive technology devices and assistive technology services to individuals with disabilities of all

1	ages, and that pay for such devices and serv-
2	ices, such as—
3	"(i) the development of systems for
4	the purchase, lease, other acquisition, or
5	payment for the provision of assistive tech-
6	nology devices and assistive technology
7	services; or
8	"(ii) the establishment of alternative
9	State or privately funded systems of sub-
10	sidies for the provision of assistive tech-
11	nology devices or assistive technology serv-
12	ices, such as—
13	"(I) a low-interest loan fund;
14	"(II) an interest buy-down pro-
15	gram;
16	"(III) a revolving loan fund;
17	"(IV) a loan guarantee or insur-
18	ance program;
19	"(V) a program operated by a
20	partnership among private entities for
21	the purchase, lease, or other acquisi-
22	tion of assistive technology devices or
23	assistive technology services; or
24	"(VI) another mechanism ap-
25	proved by the Secretary.

- "(B) Device Loan programs.—The State shall directly, or in collaboration with public or private entities, carry out device loan programs that support the short-term loan of assistive technology devices to individuals, employers, public agencies, public accommodations, or others seeking to meet the needs of targeted individuals, including to comply with the Individuals with Disabilities Education Act, the Americans with Disabilities Act of 1990, and section 504 of the Rehabilitation Act of 1973.
  - "(C) DEVICE REUTILIZATION PROGRAMS.—The State shall directly, or in collaboration with public or private entities, carry out assistive technology device reutilization programs that provide for the exchange, recycling, or other reutilization of assistive technology devices, which may include redistribution through device and equipment loans, rentals, or gifts.
  - "(D) Device demonstration pro-GRAM.—The State shall directly, or in collaboration with public or private entities, carry out assistive technology device demonstration programs that provide for the ability of targeted

1	individuals to learn about the use and operation
2	of assistive technology devices.
3	"(3) State Leadership activities.—
4	"(A) IN GENERAL.—Any State that re-
5	ceives a grant under this section may use up to
6	40 percent of the funds made available through
7	the grant to carry out the activities described in
8	subparagraph (B).
9	"(B) REQUIRED ACTIVITIES.—The State
10	shall support—
11	"(i) public awareness activities de-
12	signed to provide information to targeted
13	individuals relating to the availability and
14	benefits of assistive technology devices and
15	assistive technology services, including—
16	"(I) the development and dis-
17	semination of information relating
18	to—
19	"(aa) the nature of assistive
20	technology devices and assistive
21	technology services;
22	"(bb) the appropriateness
23	of, cost of, availability of, evalua-
24	tion of, and access to, assistive

1	technology devices and assistive
2	technology services; and
3	"(cc) the benefits of assist-
4	ive technology devices and assist-
5	ive technology services with re-
6	spect to enhancing the capacity
7	of individuals with disabilities of
8	all ages to perform activities of
9	daily living;
10	$(\Pi)$ the development of proce-
11	dures for providing direct communica-
12	tion between providers of assistive
13	technology and targeted individuals,
14	which may include partnerships with
15	the State and local workforce invest-
16	ment system established under the
17	Workforce Investment Act of 1998,
18	State vocational rehabilitation centers,
19	public and private employers, or ele-
20	mentary and secondary public schools;
21	and
22	"(III) the development and dis-
23	semination, to targeted individuals, of
24	information about State efforts re-
25	lated to assistive technology; and

1	"(IV) the distribution of mate-
2	rials to appropriate public and private
3	agencies that provide social, medical,
4	educational, employment, and trans-
5	portation services to individuals with
6	disabilities.
7	"(ii) technical assistance and training
8	on—
9	"(I) the development of training
10	materials and the conduct of training
11	in the use of assistive technology de-
12	vices and assistive technology services;
13	"(II) providing technical assist-
14	ance, including technical assistance
15	concerning how—
16	"(aa) to consider the needs
17	of an individual with a disability
18	for assistive technology devices
19	and assistive technology services
20	in developing any individualized
21	plan or program authorized
22	under Federal or State law; and
23	"(bb) to increase consumer
24	participation regarding assistive

1	technology devices and assistive
2	technology services; and
3	"(III) the enhancement of the as-
4	sistive technology skills and com-
5	petencies of—
6	"(aa) individuals who work
7	for public or private entities (in-
8	cluding insurers and managed
9	care providers), who have contact
10	with individuals with disabilities;
11	"(bb) educators and related
12	services personnel;
13	"(cc) technology experts (in-
14	cluding engineers);
15	"(dd) health and allied
16	health professionals;
17	"(ee) employers; and
18	"(ff) other appropriate per-
19	sonnel; and
20	"(iii) outreach and support to state-
21	wide and community-based organizations
22	that provide assistive technology devices
23	and assistive technology services to individ-
24	uals with disabilities or that assist individ-
25	uals with disabilities in using assistive

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technology devices and assistive technology services, including a focus on organizations individuals assisting from underrepresented populations and rural populations, and further including support such as outconsumer organizations reach to groups in the State to coordinate efforts to assist individuals with disabilities of all ages and their family members, guardians, advocates, or authorized representatives, to obtain funding for, access to, and information on evaluation of assistive technology devices and assistive technology services.

"(C) AUTHORIZED ACTIVITIES.—The State may support the operation and administration of the activities in paragraph (2), through interagency coordination to develop and promote the adoption of policies that improve access to assistive technology devices and assistive technology services for individuals with disabilities of all ages in the State and that result in improved coordination among public and private entities that are responsible or have the authority to be responsible, for policies, procedures, or funding for, or the provision of assistive tech-

1	nology devices and assistive technology services
2	to, such individuals.
3	"(4) Indirect costs.—Not more than 10 per-
4	cent of the funds made available through a grant to
5	a State under this section may be used for indirect
6	costs.
7	"(5) Prohibition.—Funds made available
8	through a grant to a State under this section shall
9	not be used for direct payment for an assistive tech-
10	nology device for an individual with a disability.
11	"(6) State flexibility.—
12	"(A) In general.—Notwithstanding para-
13	graph (1)(A) and subject to subparagraph (B),
14	a State may use funds that it receives under a
15	grant under this section to carry out any of the
16	activities described in paragraph (2).
17	"(B) Special Rule.—Notwithstanding
18	paragraph (3)(A), any State which exercises its
19	authority under subparagraph (A) may not use
20	more than 30 percent of the funds made avail-
21	able through the grant to carry out the activi-
22	ties described in paragraph (3)(B).
23	"(c) Amount of Financial Assistance.—
24	"(1) Grants to outlying areas.—From the
25	funds appropriated under section 8(a) for any fiscal

year for grants under this section, the Secretary shall make a grant in an amount of not more than \$105,000 to each eligible outlying area.

"(2) Grants to States.—From the funds described in paragraph (1) that are not used to make grants under paragraph (1), the Secretary shall make grants to States in accordance with the requirements described in paragraph (3).

#### "(3) Calculation of state grants.—

"(A) IN GENERAL.—Except as provided in subparagraph (B), the Secretary shall allocate funds to each State for a fiscal year in an amount that bears the same ratio as the population of the State bears to the population of all States.

"(B) MINIMUM ALLOTMENT.—A State shall receive an amount under a grant for a fiscal year that is not less than the amount the State received under the grant provided under title I of this Act (as in effect on the day before the date of the enactment of the Improving Access to Assistive Technology for Individuals with Disabilities Act of 2004) for fiscal year 2004.

"(C) RATABLE REDUCTIONS.—

1	"(i) In general.—If amounts made
2	available to carry out this section for any
3	fiscal year are insufficient to meet the min-
4	imum allotment requirement for each State
5	under subparagraph (B) for such fiscal
6	year, the Secretary shall ratably reduce
7	such amounts for such fiscal year.
8	"(ii) Additional funds.—If addi-
9	tional funds become available for making
10	payments described under this subsection
11	for any such fiscal year, the amounts that
12	were reduced under clause (i) shall be in-
13	creased on the same basis as such amounts
14	were reduced.
15	"(d) Lead Agency.—
16	"(1) Designation.—To be eligible to receive a
17	grant under this section, the Governor of the State
18	shall designate in accordance with paragraph (2) a
19	lead agency to administer the grant under this sec-
20	tion.
21	"(2) Eligible entities.—For purposes of
22	paragraph (1), the Governor of the State may des-

ignate one of the following:

1	"(A) The State agency responsible for the
2	administration of vocational rehabilitation in
3	the State.
4	"(B) A commission, council, or other offi-
5	cial body appointed by the Governor.
6	"(C) A public-private partnership or con-
7	sortium.
8	"(D) A public agency (including the office
9	of the Governor, a State oversight office, a
10	State agency, a public institution of higher edu-
11	cation, or other public entity).
12	"(E) A council established under Federal
13	or State law.
14	"(F) An organization described in section
15	501(c)(3) of Internal Revenue Code of 1986
16	and exempt from tax under section 501(a) of
17	that Act.
18	"(G) Another appropriate office, agency,
19	entity, or organization.
20	"(3) Duties of the lead agency.—The du-
21	ties of the lead agency shall include—
22	"(A) submitting the application described
23	in subsection (e) on behalf of the State;

1	"(B) administering and supervising the use
2	of amounts made available under the grant re-
3	ceived by the State under this section;
4	"(C) (i) coordinating efforts related to, and
5	supervising the preparation of, the application
6	described in subsection (e);
7	"(ii) coordinating, maintaining, and evalu-
8	ating the comprehensive statewide program of
9	technology-related assistance among public
10	agencies and between public agencies and pri-
11	vate entities, including coordinating efforts re-
12	lated to entering into interagency agreements;
13	and
14	"(iii) coordinating efforts, especially efforts
15	carried out with entities that provide protection
16	and advocacy services described in section 5, re-
17	lated to the active, timely, and meaningful par-
18	ticipation by individuals with disabilities and
19	their family members, guardians, advocates, or
20	authorized representatives, and other appro-
21	priate individuals, with respect to activities car-
22	ried out under the grant;
23	"(D) delegating, in whole or in part, any
24	responsibilities described in subparagraph (A),

1 (B), or (C) to one or more appropriate offices, 2 agencies, entities, or individuals; and

"(E) establishing a partnership or partnerships with private providers of social, medical, educational, employment, and transportation services to individuals with disabilities.

"(4) CHANGE IN LEAD AGENCY.—The Governor may change the lead agency of the State (to an agency other than the lead agency of the State as of the date of the enactment of the Improving Access to Assistive Technology for Individuals with Disabilities Act of 2004) if the Governor provides a justification in the application to the Secretary for such action. Nothing in this subsection shall be construed to require the Governor of a State to change the lead agency of the State to an agency other than the lead agency of such State as of the date of the enactment of the Improving Access to Assistive Technology for Individuals with Disabilities Act of 2004.

### "(e) STATE APPLICATION.—

"(1) Submission.—Any State that desires to receive a grant under this section shall submit to the Secretary an application at such time and in such manner as the Secretary may specify.

1	"(2) Content.—Each application shall con-
2	tain, at a minimum, the following information:
3	"(A) Planned activities.—A description
4	of those activities described in subsection (b)(2)
5	that the State will carry out under the grant.
6	"(B) Measurable goals.—A description
7	of—
8	"(i) the measurable goals the State
9	has set for addressing the assistive tech-
10	nology needs of individuals with disabilities
11	in the State, including any measurable
12	goals, and a timeline for meeting such
13	goals, related to—
14	"(I) education, including goals
15	involving the provision of assistive
16	technology to individuals with disabil-
17	ities that receive services under the
18	Individuals with Disabilities Edu-
19	cation Act;
20	$"(\Pi)$ employment, including
21	goals involving the State vocational
22	rehabilitation program carried out
23	under title I of the Rehabilitation Act
24	of 1973;

1	"(III) telecommunication and in-
2	formation technology; and
3	"(IV) community living; and
4	"(ii) how the State will quantifiably
5	measure the goals to determine whether
6	the goals have been achieved.
7	"(C) Involvement of individuals with
8	DISABILITIES OF ALL AGES AND THEIR FAMI-
9	LIES.—A description of how individuals with
10	disabilities of all ages and their families—
11	"(i) were involved in selecting—
12	"(I) the goals;
13	"(II) the activities to be under-
14	taken in achieving the goals; and
15	"(III) the measures to be used in
16	judging if the goals have been
17	achieved; and
18	"(ii) will be involved in measuring
19	whether the goals have been achieved.
20	"(D) STATE SUPPORT.—A description of
21	those activities described in subsection $(b)(2)$
22	that the State will support under the grant, in-
23	cluding at a minimum the State's plans to pro-
24	vide financial support, consistent with sub-

1	section (b)(1), for the activities described in
2	subparagraphs (A) and (B) of such subsection.
3	"(E) Assurance.—An assurance that the
4	physical location of the entity responsible for
5	conducting the State activities under this Act
6	meets the requirements of the Americans with
7	Disabilities Act of 1990 regarding accessibility
8	for individuals with disabilities.
9	"(F) OTHER INFORMATION.—Such other
10	information as the Secretary may reasonably
11	require.
12	"SEC. 5. GRANTS TO STATES FOR PROTECTION AND ADVO-
13	CACY RELATED TO ASSISTIVE TECHNOLOGY.
13 14	CACY RELATED TO ASSISTIVE TECHNOLOGY.  "(a) Grants to States.—
14	"(a) Grants to States.—
14 15	"(a) Grants to States.— "(1) In general.—The Secretary shall make a
14 15 16	"(a) Grants to States.— "(1) In general.—The Secretary shall make a grant to an entity in each State to support protec-
14 15 16 17	"(a) Grants to States.— "(1) In general.—The Secretary shall make a grant to an entity in each State to support protection and advocacy services through the systems es-
14 15 16 17	"(a) Grants to States.—  "(1) In general.—The Secretary shall make a grant to an entity in each State to support protection and advocacy services through the systems established to provide protection and advocacy services
114 115 116 117 118	"(a) Grants to States.—  "(1) In General.—The Secretary shall make a grant to an entity in each State to support protection and advocacy services through the systems established to provide protection and advocacy services under the Developmental Disabilities Assistance and
14 15 16 17 18 19 20	"(a) Grants to States.—  "(1) In General.—The Secretary shall make a grant to an entity in each State to support protection and advocacy services through the systems established to provide protection and advocacy services under the Developmental Disabilities Assistance and Bill of Rights Act (42 U.S.C. 6000 et seq.) for the
14 15 16 17 18 19 20 21	"(a) Grants to States.—  "(1) In General.—The Secretary shall make a grant to an entity in each State to support protection and advocacy services through the systems established to provide protection and advocacy services under the Developmental Disabilities Assistance and Bill of Rights Act (42 U.S.C. 6000 et seq.) for the purposes of assisting in the acquisition, utilization,
14 15 16 17 18 19 20 21	"(a) Grants to States.—  "(1) In General.—The Secretary shall make a grant to an entity in each State to support protection and advocacy services through the systems established to provide protection and advocacy services under the Developmental Disabilities Assistance and Bill of Rights Act (42 U.S.C. 6000 et seq.) for the purposes of assisting in the acquisition, utilization, or maintenance of assistive technology or assistive

1 date of the enactment of the Improving Access to 2 Assistive Technology for Individuals with Disabilities 3 Act of 2004, was described in section 102(a)(2) of this Act, the Secretary shall make the grant to the 5 lead agency designated under section 4(d). The lead 6 agency shall determine how the funds made available 7 under this section shall be divided among the enti-8 ties that were providing protection and advocacy 9 services in that State on that day, and distribute the 10 funds to the entities. In distributing the funds, the 11 lead agency shall not establish any further eligibility 12 or procedural requirements for an entity in that 13 State that supports protection and advocacy services 14 through the systems established to provide protec-15 tion and advocacy services under the Developmental 16 Disabilities Assistance and Bill of Rights Act of 17 2000 (42 U.S.C. 15001 et seq.). Such an entity 18 shall comply with the same requirements (including 19 reporting and enforcement requirements) as any 20 other entity that received funding under paragraph 21 (1).

- 22 "(b) Amount of Financial Assistance.—
- 23 "(1) Grants to outlying areas and amer-
- 24 ICAN INDIAN CONSORTIUM.—

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"(A) OUTLYING AREAS.—From the funds appropriated under section 8(b) for any fiscal year, the Secretary shall make a grant in an amount of not more than \$30,000 to each eligible system within an outlying area.

"(B) AMERICAN INDIAN CONSORTIUM.— From the funds appropriated under section 8(b) for any fiscal year, the Secretary shall make a grant in an amount of not more than \$30,000 to the American Indian Consortium to provide services in the same manner as an eligible system described under this section. If the amount appropriated under section 8(b) for a fiscal year exceeds the amount appropriated under such section for the preceding fiscal year, then the amount referred to in the preceding sentence shall be increased for such fiscal year by the same percentage as such amount appropriated under section 8(b) exceeds the amount appropriated under such section for the preceding fiscal year.

"(2) Grants to States.—For any fiscal year, after reserving funds to make grants under paragraph (1), the Secretary shall make allotments from the remainder of the funds in accordance with para-

graph (3) to eligible systems within States to support protection and advocacy services as described in subsection (a). The Secretary shall make grants to the eligible systems from the allotments.

### "(3) Systems within states.—

- "(A) POPULATION BASIS.—Except as provided in subparagraph (B), from such remainder for each fiscal year, the Secretary shall make an allotment to the eligible system within a State of an amount bearing the same ratio to such remainder as the population of the State bears to the population of all States.
- "(B) MINIMUMS.—Subject to the availability of appropriations to carry out this section, the allotment to any system under subparagraph (A) shall be not less than \$50,000, and the allotment to any system under this paragraph for any fiscal year that is less than \$50,000 shall be increased to \$50,000.
- "(4) REALLOTMENT.—Whenever the Secretary determines that any amount of an allotment under paragraph (3) to a system within a State for any fiscal year will not be expended by such system in carrying out the provisions of this section, the Secretary shall make such amount available for carrying

out the provisions of this section to all other systems in the same proportion such amounts were first allocated to such systems.

"(5) Carryover.—Any amount paid to an eligible system for a fiscal year under this section that remains unobligated at the end of such fiscal year shall remain available to such system for obligation during the subsequent fiscal year, except that program income generated from such amount shall remain available for two additional fiscal years and may only be used to improve the awareness of individuals with disabilities on the accessibility of assistive technology and assisting such individuals in the acquisition, utilization, or maintenance of assistive technology or assistive technology services.

"(c) Report to Secretary.—An entity that retreative a grant under this section shall annually prepare and submit to the Secretary a report that contains such information as the Secretary may require, including documentation of the progress of the entity in—

"(1) conducting consumer-responsive activities, including activities that will lead to increased access, for individuals with disabilities, to funding for assistive technology devices and assistive technology services;

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- "(2) engaging in informal advocacy to assist in securing assistive technology and assistive technology services for individuals with disabilities;
  - "(3) engaging in formal representation for individuals with disabilities to secure systems change, and in advocacy activities to secure assistive technology and assistive technology services for individuals with disabilities;
  - "(4) developing and implementing strategies to enhance the long-term abilities of individuals with disabilities and their family members, guardians, advocates, and authorized representatives to advocate the provision of assistive technology devices and assistive technology services to which the individuals with disabilities are entitled under law other than this Act;
  - "(5) coordinating activities with protection and advocacy services funded through sources other than this Act, and coordinating activities with the capacity building and advocacy activities carried out by the lead agency; and
  - "(6) effectively allocating carryover funds described in subsection (b)(5) to improve the awareness of individuals with disabilities on the accessibility of assistive technology and assisting them in

- 1 the acquisition, utilization, or maintenance of assist-
- 2 ive technology or assistive technology services.
- 3 "(d) Reports and Updates to State Agen-
- 4 CIES.—An entity that receives a grant under this section
- 5 shall prepare and submit to the lead agency the report
- 6 described in subsection (c) and quarterly updates con-
- 7 cerning the activities described in subsection (c).
- 8 "(e) COORDINATION.—On making a grant under this
- 9 section to an entity in a State, the Secretary shall solicit
- 10 and consider the opinions of the lead agency of the State
- 11 designated under section 4(d) with respect to efforts at
- 12 coordination, collaboration, and promoting outcomes be-
- 13 tween the lead agency and the entity that receives the
- 14 grant under this section.

## 15 "SEC. 6. ADMINISTRATIVE PROVISIONS.

- 16 "(a) General Administration.—Notwithstanding
- 17 any other provision of law, the Rehabilitation Services Ad-
- 18 ministration in the Office of Special Education and Reha-
- 19 bilitative Services of the Department of Education shall
- 20 be responsible for the administration of this Act.
- 21 "(b) REVIEW OF PARTICIPATING ENTITIES.—
- "(1) IN GENERAL.—The Secretary shall assess
- 23 the extent to which entities that receive grants pur-
- suant to this Act are complying with the applicable
- 25 requirements of this Act and achieving the quantifi-

able, measurable goals that are consistent with the requirements of the grant programs under which the entities applied for the grants.

> "(2) Provision of Information.—To assist the Secretary in carrying out the responsibilities of the Secretary under this section, the Secretary may require States to provide relevant information, including the information required under subsection (d).

# "(c) CORRECTIVE ACTION AND SANCTIONS.—

- "(1) Corrective action.—If the Secretary determines that an entity fails to substantially comply with the requirements of this Act or to substantially make progress towards meeting the goals established under section 4(e)(2)(B) with respect to a grant program, the Secretary shall assist the entity through technical assistance funded under section 7 or other means, within 90 days after such determination, to develop a corrective action plan.
- "(2) SANCTIONS.—An entity that fails to develop and comply with a corrective action plan as described in paragraph (1) during a fiscal year shall be subject to one of the following corrective actions selected by the Secretary:

1	"(A) Partial or complete withholding of
2	funds under the grant program until such plan
3	is developed and implemented.
4	"(B) Reduction in the amount of funding
5	that may be used for indirect costs under sec-
6	tion 4(b)(4) for the following year under the
7	grant program.
8	"(C) Required redesignation of the lead
9	agency designated under section 4(d) or an en-
10	tity responsible for administering the grant pro-
11	gram.
12	"(3) Appeals procedures.—The Secretary
13	shall establish appeals procedures for entities that
14	are found to be in noncompliance with the require-
15	ments of this Act or have not substantially made
16	progress towards meeting the goals established
17	under section $4(e)(2)(B)$ .
18	"(4) Secretarial action.—As part of the an-
19	nual report required under subsection (d), the Sec-
20	retary shall describe each such action taken under
21	paragraph (1) or (2) and the outcomes of each such
22	action.
23	"(5) Public Notification.—The Secretary
24	shall notify the public by posting on the Internet

website of the Department of Education of each ac-

1 tion taken by the Secretary under paragraph (1) or 2 (2). As a part of such notification, the Secretary 3 shall describe each such action taken under paragraph (1) or (2) and the outcomes of each such ac-4 5 tion. 6 "(d) Annual Report.— "(1) IN GENERAL.—Not later than December 7 8 31 of each year, the Secretary shall prepare, and 9 submit to the President and to the Committee on 10 Education and the Workforce of the House of Rep-11 resentatives and the Committee on Health, Edu-12 cation, Labor, and Pensions of the Senate, a report 13 on the activities funded under this Act to improve 14 the access of individuals with disabilities to assistive 15 technology devices and assistive technology services. "(2) Contents.—Such report shall include in-16 17 formation on— "(A) the type of alternative financing 18 19 mechanisms used by each State under the pro-20 gram; 21 "(B) the amount and type of assistance 22 given to consumers (who shall be classified by 23 age, type of disability, type of assistive tech-

nology device or assistive technology service fi-

nanced through the program, geographic dis-

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1	tribution within the State, gender, and whether
2	the consumers are part of an underrepresented
3	population or rural population), including—
4	"(i) the number of applications for as-
5	sistance received;
6	"(ii) the number of applications ap-
7	proved and rejected;
8	"(iii) the default rate;
9	"(iv) the range and average interest
10	rate;
11	"(v) the range and average income of
12	approved loan applicants; and
13	"(vi) the types and dollar amounts of
14	assistive technology financed;
15	"(C) the number, type, and length of time
16	of loans of assistive technology devices provided
17	to individuals with disabilities, employers, public
18	agencies, or public accomodations, including an
19	analysis of the individuals with disabilities who
20	have benefited from the device loan program;
21	"(D) the number, type, estimated value,
22	and scope of device reutilization programs, in-
23	cluding an analysis of the individuals with dis-
24	abilities that have benefited from the device
25	loan program;

1	"(E) the number and type of equipment
2	demonstrations provided, including an analysis
3	of individuals with disabilities who have bene-
4	fited from the program;
5	"(F) a summary of the State plans and
6	annual reports submitted by the States, includ-
7	ing an analysis of the progress of the States in
8	meeting their goals established in the State ap-
9	plication;
10	"(G) the number of individuals who re-
11	ceived training and the topics of such training;
12	"(H) the frequency and nature of technical
13	assistance provided to State and local govern-
14	mental agencies and other entities; and
15	"(I) the outcomes of interagency coordina-
16	tion and collaboration activities carried out by
17	the State, as applicable, that support access to
18	assistive technology including the type, purpose,
19	and source of leveraged funding or other con-
20	tributed resources from public and private enti-
21	ties.
22	"(e) Effect on Other Assistance.—This Act
23	may not be construed as authorizing a Federal or a State
24	agency to reduce medical or other assistance available, or

to alter eligibility for a benefit or service, under any other 2 Federal law. 3 "SEC. 7. NATIONAL ACTIVITIES. 4 "(a) In General.—Through grants, contracts, or 5 cooperative agreements, awarded on a competitive basis, the Secretary is authorized to provide technical assistance 6 to entities, principally entities funded under section 4 or 5. 8 9 "(b) INPUT.—In designing the program to be funded 10 under this section, and in deciding the differences in function between national and regionally based technical as-11 12 sistance efforts carried out through the program, the Secretary shall consider the input of the directors of comprehensive statewide programs of technology-related as-14 15 sistance and other individuals the Secretary determines to be appropriate, especially— 16 17 "(1) individuals with disabilities who use assist-18 ive technology and understand the barriers to the ac-19 quisition of such technology and assistive technology 20 services; 21 "(2) family members, guardians, advocates, and 22 authorized representatives of such individuals; and 23 "(3) individuals employed by protection and ad-

vocacy systems funded under section 5.

"(c) AUTHORIZED ACTIVITIES.—The Secretary shall 1 2 support activities designed to maximize the impact and benefit of assistive technology devices and assistive tech-3 nology services for individuals with disabilities, including 5 the following activities: 6 "(1) National public internet site.— 7 "(A) ESTABLISHMENT OF INTERNET 8 SITE.—The Secretary shall fund the establish-9 ment and maintenance of a National Public 10 Internet Site for the purposes of providing to 11 individuals with disabilities and the general 12 public technical assistance and information on 13 increased access to assistive technology devices, 14 assistive technology services, and other dis-15 ability-related resources. 16 "(B) Eligible entity.—To be eligible to 17 receive a grant or enter into a contract or coop-18 erative agreement under subsection (a) to es-19 tablish and maintain the Internet site, an entity 20 shall be an institution of higher education that 21 emphasizes research and engineering, has a 22 multidisciplinary research center, and has dem-

onstrated expertise in—

1	"(i) working with assistive technology
2	and intelligent agent interactive informa-
3	tion dissemination systems;
4	"(ii) managing libraries of assistive
5	technology and disability-related resources;
6	"(iii) delivering education, informa-
7	tion, and referral services to individuals
8	with disabilities, including technology-
9	based curriculum development services for
10	adults with low-level reading skills;
11	"(iv) developing cooperative partner-
12	ships with the private sector, particularly
13	with private sector computer software,
14	hardware, and Internet services entities;
15	and
16	"(v) developing and designing ad-
17	vanced Internet sites.
18	"(C) Features of internet site.—The
19	National Public Internet Site described in sub-
20	paragraph (A) shall contain the following fea-
21	tures:
22	"(i) Availability of information
23	AT ANY TIME.—The site shall be designed
24	so that any member of the public may ob-

1	tain information posted on the site at any
2	time.
3	"(ii) Innovative automated intel-
4	LIGENT AGENT.—The site shall be con-
5	structed with an innovative automated in-
6	telligent agent that is a diagnostic tool for
7	assisting users in problem definition and
8	the selection of appropriate assistive tech-
9	nology devices and assistive technology
10	services resources.
11	"(iii) Resources.—
12	"(I) LIBRARY ON ASSISTIVE
13	TECHNOLOGY.—The site shall include
14	access to a comprehensive working li-
15	brary on assistive technology for all
16	environments, including home, work-
17	place, transportation, and other envi-
18	ronments.
19	"(II) RESOURCES FOR A NUMBER
20	OF DISABILITIES.—The site shall in-
21	clude resources relating to the largest
22	possible number of disabilities, includ-
23	ing resources relating to low-level
24	reading skills.

1	"(iv) Links to private sector re-
2	SOURCES AND INFORMATION.—To the ex-
3	tent feasible, the site shall be linked to rel-
4	evant private sector resources and informa-
5	tion, under agreements developed between
6	the institution of higher education and co-
7	operating private sector entities.
8	"(D) MINIMUM LIBRARY COMPONENTS.—
9	At a minimum, the Internet site shall maintain
10	updated information on—
11	"(i) how to plan, develop, implement,
12	and evaluate activities to further extend
13	comprehensive statewide programs of tech-
14	nology-related assistance, including the de-
15	velopment and replication of effective ap-
16	proaches to—
17	"(I) providing information and
18	referral services;
19	"(II) promoting interagency co-
20	ordination of training and service de-
21	livery among public and private enti-
22	ties;
23	"(III) conducting outreach to
24	underrepresented populations and
25	rural populations;

1	"(IV) mounting successful public
2	awareness activities;
3	"(V) improving capacity building
4	in service delivery;
5	"(VI) training personnel from a
6	variety of disciplines; and
7	"(VII) improving evaluation
8	strategies, research, and data collec-
9	tion;
10	"(ii) effective approaches to the devel-
11	opment of consumer-controlled systems
12	that increase access to, funding for, and
13	awareness of, assistive technology devices
14	and assistive technology services;
15	"(iii) successful approaches to increas-
16	ing the availability of public and private
17	funding for and access to the provision of
18	assistive technology devices and assistive
19	technology services by appropriate State
20	agencies; and
21	"(iv) demonstration sites where indi-
22	viduals may try out assistive technology.
23	"(2) TECHNICAL ASSISTANCE EFFORTS.—The
24	Secretary shall, on a competitive basis, make grants

1	to, or enter into cooperative agreements with, eligi-
2	ble entities—
3	"(A) to address State-specific information
4	requests concerning assistive technology from
5	other entities funded under this Act and public
6	entities not funded under this Act, including—
7	"(i) requests for state-of-the-art, or
8	model, Federal, State, and local laws, regu-
9	lations, policies, practices, procedures, and
10	organizational structures, that facilitate,
11	and overcome barriers to, funding for, and
12	access to, assistive technology devices and
13	assistive technology services;
14	"(ii) requests for examples of policies,
15	practices, procedures, regulations, or judi-
16	cial decisions that have enhanced or may
17	enhance access to funding for assistive
18	technology devices and assistive technology
19	services for individuals with disabilities;
20	"(iii) requests for information on ef-
21	fective approaches to Federal-State coordi-
22	nation of programs for individuals with
23	disabilities, related to improving funding
24	for or access to assistive technology devices

1	and assistive technology services for indi-
2	viduals with disabilities of all ages;
3	"(iv) requests for information on ef-
4	fective approaches to the development of
5	consumer-controlled systems that increase
6	access to, funding for, and awareness of,
7	assistive technology devices and assistive
8	technology services;
9	"(v) other requests for technical as-
10	sistance from other entities funded under
11	this Act and public entities not funded
12	under this Act; and
13	"(vi) other assignments specified by
14	the Secretary, including assisting entities
15	described in section 6(b) to develop correc-
16	tive action plans; and
17	"(B) to assist targeted individuals by dis-
18	seminating information about—
19	"(i) Federal, State, and local laws,
20	regulations, policies, practices, procedures,
21	and organizational structures, that facili-
22	tate, and overcome barriers to, funding for,
23	and access to, assistive technology devices
24	and assistive technology services, to pro-
25	mote fuller independence, productivity, and

1	inclusion in society for individuals with dis-
2	abilities of all ages; and
3	"(ii) technical assistance activities un-
4	dertaken under subparagraph (A).
5	"(d) Eligible Entities.—To be eligible to compete
6	for grants, contracts, and cooperative agreements under
7	this section, entities shall have documented experience
8	with and expertise in assistive technology service delivery
9	or systems, interagency coordination, and capacity build-
10	ing and advocacy activities.
11	"(e) Application.—To be eligible to receive a grant,
12	contract, or cooperative agreement under this section, an
13	entity shall submit an application to the Secretary at such
14	time, in such manner, and containing such information as
15	the Secretary may require.
16	"SEC. 8. AUTHORIZATION OF APPROPRIATIONS.
17	"(a) State Grants for Assistive Technology;
18	NATIONAL ACTIVITIES.—There are authorized to be ap-
19	propriated to carry out sections 4 and 7 of this Act
20	\$21,524,000 for fiscal year 2005 and such sums as may
21	be necessary for each of fiscal years 2006 through 2010.
22	Of the amount appropriated pursuant to the authorization
23	of appropriations under this subsection for a fiscal year,
24	not more than \$1,235,000 may be made available to carry
25	out section 7 of this Act.

- 1 "(b) State Grants for Protection and Advo-
- 2 CACY.—There are authorized to be appropriated to carry
- 3 out section 5 of this Act \$4,419,000 for fiscal year 2005
- 4 and such sums as may be necessary for each of fiscal years
- 5 2006 through 2010.".

Passed the House of Representatives June 14, 2004. Attest:

Clerk.

# 108TH CONGRESS H. R. 4278

# AN ACT

To amend the Assistive Technology Act of 1998 to support programs of grants to States to address the assistive technology needs of individuals with disabilities, and for other purposes.